



# Financial Management Priorities

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Presented by  
**ALAN LITWIN, CPA**

Alan is the chair of the firms healthcare services group and works with many emerging businesses in the life sciences healthcare and technology industries.



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Presented by  
**SANDY ROSS, CPA**

Sandy has a passion for helping the nonprofit community and works with clients throughout all phases of an audit.

# Linking the Financials to your Mission and Strategy



# Accurate Financial Forecasting



# Key Indicators of Financial Health



# Fiduciary Requirements



# What do you do?



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# Stream Line Operation and Share Financial Services



# Let's Connect

KLR Not-for-Profit Services Group

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