

2020 tax deadline calendar for INDIVIDUALS

Key tax deadlines for individuals, including the self-employed without employees, estates and trusts.

**JAN
15**

Pay fourth installment of 2019 estimated taxes.

**JAN
27**

Tax season kicks off. File 2019 income tax returns early to minimize the risk of tax identity theft.

**JAN
31**

W-2 deadline for household employers.

**FEB
17**

File to claim exemption from federal income tax withholding for 2020.

**APR
15**

EXTENDED
Income tax forms and payments are not due until July 15.

**APR
15**

EXTENDED
Pay first installment of 2020 estimated taxes by July 15.

**APR
15**

EXTENDED
Pay taxes for employing household workers in 2019 by July 15.

**APR
15**

EXTENDED
Contribute to traditional IRAs or Roth IRAs for 2019. Contribute to SEPs for 2019 (unless you file an extension) by July 15.

**APR
15**

File FBARs for 2019. If you miss the deadline for 2019 FBARs, it will automatically be extended until October 15.

**APR
15**

EXTENDED
File (or extend) 2019 gift tax returns by July 15.

**APR
15**

EXTENDED
File (or extend) 2019 income tax returns for estates and trusts with December 31 year ends by July 15.

**JUN
15**

EXTENDED
File (or extend) your 2019 income tax return if you live outside the United States by July 15.

**JUN
15**

EXTENDED
Pay second installment of 2020 estimated taxes by July 15.

**JUL
15**

EXTENDED
COVID-19 extension
All forms and tax payments due at this time.

**SEP
15**

Pay third installment of 2020 estimated taxes.

**SEP
30**

File 2019 income tax return for estates and trusts that filed extensions.

**OCT
15**

File 2019 income tax returns that were extended.

**OCT
15**

File 2019 FBARs that were automatically extended. File 2019 gift tax returns that were extended.

**OCT
15**

Contribute to certain retirement plans for 2020 or establish a SEP for 2020, if your return was extended.

**DEC
15**

File 2019 tax return if you live outside the U.S. and filed for an additional extension.

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